

**LETTER OF OFFER FOR RIGHTS ISSUE OF EQUITY SHARES**  
**For private circulation to the Eligible Equity Shareholders only**

**AMRIT AGRO INDUSTRIES LTD**

CIN: U01111UP1985PLC010776

Registered Office: CM/28, 1st Floor, Gagan Enclave, Amrit Nagar, G.T. Road, Ghaziabad -201 009 (U.P.)

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**LETTER OF OFFER**

**ISSUE OF 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹. 10 EACH (“EQUITY SHARES”) OF AMRIT AGRO INDUSTRIES LIMITED (“AAIL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF Rs. 10 PER EQUITY SHARE (“ISSUE PRICE”) FOR AN AGGREGATE AMOUNT OF ₹. 6,00,00,000/- (RUPEES SIX CRORES ONLY) TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 EQUITY SHARE FOR EVERY 1 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. DECEMBER 21, 2022 (THE “ISSUE”).**

<b>ISSUE OPEN ON : 30<sup>TH</sup> DECEMBER, 2022</b>	<b>ISSUE CLOSES ON : 13<sup>TH</sup> JANUARY, 2023</b>
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**Dear Members,**

**HISTORY AND BACKGROUND**

The Company is a public limited Company incorporated under the provision of the Companies Act, 1956 on September 09, 1985. The Company was originally incorporated as a public limited Company, under the name and style “Hindustan Proteins Ltd.”. The name of the Company was changed to “Amrit Agro Industries Ltd.” on 7<sup>th</sup> January, 1988 and to “Uncle Chipps Company Ltd.” on 4<sup>th</sup> October, 1996. The name was again changed to “Amrit Agro Industries Ltd.” with effect from 17<sup>th</sup> October, 2000.

**COMPANY AND ITS BUSINESS**

The Company started manufacturing operations in the year 1987 when the plant for manufacture of potato chips was put up in Noida (U.P.). Subsequently, the Company diversified in the field of conventional namkeenz in line with its existing business by setting up separate facilities at the Noida plant. Another chips manufacturing facility was put up at Silvassa in the year 1998. The Company had been manufacturing its products under the popular brands name “Uncle Chipps” for potato chips, “Yumkeenz” for conventional namkeen and “Rompa Chompa” for extruded fun snacks items. The products of the Company became the household name and created strong brand equity in the consumers’ mind. In the year 2000, the Company decided to exit from the snacks food business. The brand ‘Uncle Chipps’ together with the specified assets at Noida and Silvassa were sold off to M/s Frito-Lay India, subsidiary of Pepsi Foods. The Company is presently engaged in trading activities in agri-products and other items.

**MONITORING AGENCY**

The Company has not appointed any Independent Agency to monitor the utilization of the funds to be raised through the Right Issue.

**APPRAISING ENTITY**

The present rights issue is not being appraised by any Appraising Agency.

**1. Entitlement**

Pursuant to the powers vested in the Board of Directors of the Company under its Articles of Association and in terms of Sections 62 and other applicable provisions of the Companies Act, 2013 and as approved by the shareholders of the Company by way of Special Resolution through postal ballot on December 14, 2022, the Board of Directors as per resolution passed at its Meeting held on 02.11.2022 have decided to issue 60,00,000 (Sixty Lakhs ) Equity Share of Rs. 10/- each at a par on Rights basis in the proportion of 2 (Two) new Equity Share for every 1(One) Equity Shares held, to those shareholders, whose names stand registered in the Register of Members of the Company and to those shareholders holding shares in electronic mode, those who are recorded as beneficial owners, in the list furnished by

NSDL /CDSL as at the close of business hours as on 21<sup>st</sup> December, 2022, being the "Record Date" fixed by the Board of Directors in this regard and subject to the further terms and conditions mentioned in the Composite Application Form (CAF).

If equity shareholder are entitled to apply for additional Equity Share they cannot renounce the same in favour of third parties. .

## 2. **Present Offer**

The present Right offer is for 60,00,000 (Sixty Lakhs ) Equity Shares of face value of Rs. 10/- each only.

## 3. **Objects of the Offer**

The Company has been engaged in trading activities in agri-products and other items. The trading activities which remains suspended during Covid period, were resumed last year. With a view to continue the trading activities, there is requirement of working capital to fund the same. The funds will also be required for general corporate purposes. It is not considered prudent by the Board of Directors of the Company to be dependent on borrowed funds to meet the working capital requirements. Keeping in view the fund requirements, the Board of Directors at its meeting held on November 02, 2022 decided subject to approval of the members, to make Rights Issue of the Company which the Board felt is in the best interests of the Company and the shareholders.

The new equity shares now being offered are subject to the terms and conditions of this 'Offer Letter' and the enclosed application form, the Memorandum and Articles of Association of the Company, the allotment letter to be issued, and the applicable provisions of the Companies Act, 2013.

## 4. **Capital structure of the Company**

Share Capital	As at 16 <sup>th</sup> December 2022
	<b>Aggregate Nominal Value in Rs</b>
<b>Authorised Share Capital</b> 1,15,00,000 Shares of the face value of Rs 10 (INR Ten) each (1,00,00,000 Equity Shares of Rs. 10/- each and 15,00,000 7% Redeemable Preference Shares of Rs. 10/- each)	11,50,00,000
<b>Issued, Subscribed &amp; fully Paid up Equity Shares before the issue</b> 30,00,000 Equity Shares of Rs. 10/- each	3,00,00,000
<b>Present issue being offered to the existing equity Shareholders through this Letter of Offer</b> 60,00,000 Equity Shares of Rs 10 (Ten) each at an Offer Price of Rs 10 each	6,00,00,000
<b>Issued, Subscribed &amp; fully Paid up Equity Shares after the issue</b> (assuming full subscription for and allotment of Equity Shares) 90,00,000 Equity Shares of Rs. 10/- each	9,00,00,000

## 5. **Promoters and Promoters' Group Companies' holding of Equity and their entitlement**

Category of Shareholder	No. of Shares as on 21.12.2022	Right entitlement to subscribe
<b><u>Promoters</u></b>		
Naresh Kumar Bajaj	14,437	28,874
Vikram Kumar Bajaj	86,025	1,72,050
Jaya Bajaj	74,200	1,48,400
Amrit Banaspati Company Private Limited	13,30,720	26,61,440
A.K.Bajaj Investment (P) Ltd.	6,11,840	12,23,680
Vandana Bajaj	13,400	26,800
Ashwini Kumar Bajaj	1,26,638	2,53,276
<b>Total</b>	<b>22,57,260</b>	<b>45,14,520</b>

**6. Pre issue and Post issue Shareholding Pattern (assuming full subscription)**

Category of Shareholder	Pre-Issue		Post-Issue	
	Total No. of Shares	Holding %	Total No. of Shares	Holding %
<b>(A) Shareholding of Promoters</b>				
a) Individual/Hindu Undivided Family	3,14,700	10.49	9,44,100	10.49
b) Body Corporate/Trust	9,42,560	64.75	58,27,680	64.75
<b>Total Shareholding of Promoters/Promoter Group (A)</b>	<b>22,57,260</b>	<b>75.24</b>	<b>67,71,780</b>	<b>75.24</b>
<b>(B) Public Shareholding</b>				
Individuals	7,39,290	24.64	22,17,870	24.64
Bodies Corporate	3,450	0.12	10,350	0.12
<b>Total Shareholding of Public (B)</b>	<b>7,42,740</b>	<b>24.76</b>	<b>22,28,220</b>	<b>24.76</b>
<b>Total (A) + (B)</b>	<b>30,00,000</b>	<b>100</b>	<b>90,00,000</b>	<b>100</b>

**7. Applicability of Regulatory Approvals**

Since the shares of the Company are unlisted, the SEBI Regulations do not apply to the present Rights Issue.

**8. Basis of Offer**

The Rights Equity Shares are being offered for subscription for cash at par to the Eligible Equity Shareholders whose names appear as beneficial owners as per the list to be furnished by the Depositories in respect of the Equity Shares held in electronic form and on the Register of Members of our Company in respect of the Equity Shares held in the physical form at the close of business hours on the Record Date i.e. 21<sup>st</sup> December, 2022 and, each shareholder is entitled, subject as hereinafter mentioned, to apply for Rights shares as indicated in the Composite Application Form (CAF-Part A) attached herewith.

**9. Issue Program**

The issue shall open for subscription on 30<sup>th</sup> December, 2022 and shall close on 13<sup>th</sup> January, 2023. In terms of provisions of Companies Act 2013 closure date of the issue shall not be extended for further period.

**10. Terms of payment**

For Offered Equity Shares, full amount (Rs. 10/- Per Share) is to be paid at the time of application itself.

**11. Acceptance of Offer**

If the shareholder entitled to the Rights Issue wishes to apply for all or any part of the Rights Shares for which he/she is should fill in and sign the attached CAF (Part A) (Form of Acceptance and request for Additional Shares). If the shareholders wishes to apply for Right Shares under this offer jointly with persons (as second or third applicant) who are not already joint holders with the shareholder concerned but who should essentially be shareholders of the Company, then such application will amount to renunciation and the procedure for renunciation should be followed.

**12. Renunciation**

The shareholders are at liberty to renounce the shares offered to them either in whole or part in favour of any other person or persons. Such renunciation shall be subject to the provision of the Memorandum and Article of Association of the Company.

For renunciation, the shareholder shall fill in and signed the attached CAF (Part-B) (form for renunciation). The shareholder(s) in whose favour the shareholder has renounced the right shares should fill in and sign in the form of request provided in CAF (Part-C)

If you wish to renounce in part, the CAF must first be split into the requisite number of forms, by applying to the Registrar to the Issue. Please indicate your requirement of split forms in the space provided for this purpose in Part D of the CAF and return the entire CAF to the Registrar to the Issue so as to reach them latest by the close of business hours on or before the last date for receiving requests for split forms i.e 5<sup>th</sup> January, 2023. Please note that request for split forms will be entertained only once and only from the person to whom this Letter of Offer has been addressed and the renounees shall not be entitled to split forms. Forms once split cannot be re-split. The renounees applying for all the Rights Equity Shares renounced in their favour may also apply for additional Rights Equity Shares.

A request for allotment of shares by any person in whose favour the shareholder has renounced his rights to any of the shares offered to them, shall be subject to such conditions as may be prescribed by the Directors and that the Directors shall be entitled at their absolute discretion to reject such application without assigning any reason.

Application by renounees ( in Part C ) for the rights shares renounced could also be in joint names ( not more than three). For renunciation into the name(s) of bodies corporate the application should be signed by the authorised signatory whose designation shall be clearly stated. The certified true copy of the relevant Board Resolution and copy of the Memorandum and Articles of Association of such body corporate shall accompany the application.

### **13. Application for Additional Shares by Shareholders**

The shareholders are at liberty to apply for additional Equity Shares over and above the Rights Shares to which they are entitled. If the shareholders desire to apply for additional Equity Shares they should fill in the relevant columns in CAF (Part-A) mentioned in para 11 above.

Application for additional Equity Shares by Shareholders will be considered by the Board of Directors and disposed of in such manner as they think most beneficial to the Company. The decision of the Board of Directors in this behalf shall be final, binding and conclusive on all members and other interested persons, if any.

You may exercise any of the following options with regard to the Rights Equity Shares offered using the enclosed CAF

<i>Sr. No</i>	<i>Option Available</i>	<i>Action Required</i>
1.	Accept the whole or part of your Rights Entitlement without renouncing the balance.	Fill In and sign Part A (All joint holders must sign).
2.	Accept your Rights Entitlement in full and apply for additional Rights Equity Shares	Fill-in and sign Part A including Block III relating to the acceptance of Rights Entitlement and Block IV relating to additional Rights Equity Shares (All joint holders must sign).
3.	Renounce your Rights Entitlement in full to one person (Joint Renounees are considered as one).	Fill in and sign Part B (all joint holders must sign) indicating the number of Rights Equity Shares renounced and hand it over to the Renounee. The Renounee must fill in and sign Part C (All joint Renounees must sign)
4.	Accept a part of your Rights Entitlement and renounce the balance to one or more Renounee(s).  <b><i>(IN THIS CASE YOU CAN NOT APPLY FOR ADDITIONAL SHARES)</i></b>  OR Renounce your Rights Entitlement to all the Rights Equity Shares offered to you to more than one Renounee.	Fill in and sign Part D (all joint holder must sign) requesting for Split Application forms. sent the CAF the Registrar to the issue so as to reach- them on or before the last date for receiving requests for Split Application Forms(i.e. 05/01/2023). Splitting will be permitted only once.  On receipt of the Split Application Form take action as indicated below for the Rights Equity Shares you wish to accept, if any; fill in and sign Part-A.  For the Rights Equity Shares you wish to renounce fill in and sign Part B indicating the number of Rights Equity Shares renounced and hand it over to the Renounee Each of the Renounees should fill in and sign Part C for the Equity Shares accepted by them.
5.	Introduce a joint holder or change the sequence of joint holders.	This will be treated as a renunciation. Fill in and sign Part-B and the Renounee must fill and sign Part-C

### **14. Submission of Application and mode of payment**

All applications for Rights Shares, additional shares and renounced shares referred to in para 11, 12 and 13 of this letter of offer must be delivered at any of the branches of IDBI Bank as mentioned in the Composite Application Form or Registrar to the Issue together with the requisite sum of Rs. 10/- per share in respect of total number of shares applied (including additional shares).

Applicants residing at places other than the cities where the Bank collection centers have been opened can send their completed CAF by (registered post/speed post the Registrar to the Issue, MAS Services Ltd., T-34, 2nd Floor, Okhla industrial Area, Phase III New Delhi-110 020 alongwith cheque payable at par/demand drafts, net of demand draft, Bank Charges and postal charges, (bank charges for DD and postal charges will be bear by company, Please mention the charges of the same in CAF column given under table shares applied for), payable at New Delhi in favour of “*Amrit Agro Industries Ltd Right Issue*” and should be “A/c Payee only” so that the same are received on or before closure of issue i.e. 13<sup>th</sup> January, 2023. You can submit your form by hand to RTA between 11:00 a.m. to 5:00 p.m. during working days ie. Monday to Friday. Form received by RTA after closure of Rights issue will not be accepted and will be return with all documents by RTA to investor.

**15. Incomplete /Invalid Applications.**

Applications which not complete or are not accompanied by the required amounts calculated as aforesaid, will not be considered. Forms found incomplete with regard to any of the particular’s required to be given therein and/or these forms which are not completed in conformity with the terms of offer herein contained and the general notes and instructions appended hereto, are liable to be rejected.

The application would be liable to be rejected if the order of the name is not the same as in the demat account in case of joint application.

**16. Disposal of Shares not applied for**

If application in prescribed form together with the requisite amount mentioned in Para 14 is not received by the Bank/RTA on or before the last date of closure of the issue, the offer herein made shall be deemed to have been declined by the shareholder concerned & the Board of Directors shall be, entitled to dispose after shares in such manner as they may consider fit and appropriate.

**17. Refund**

In case no share(s) or less shares are allotted against any application, the amount of money paid relating thereto will be refunded without interest. Where an applicant is allotted less number of shares than what has been applied and paid for, the excess amount paid on such application will be refunded without interest.

**18. Rejection**

- 1) If application not signed by all shareholder/renounce(s).
- 2) If additional shares applied and part renounce then additional shares will be rejected.
- 3) Applied by shareholder and also renounce full then application applied by shareholder will be rejected.
- 4) If Valid and active DPD-CLID not mentioned.
- 5) Copy of PAN not attached.
- 6) Payment not encashed by bank.
- 7) Shareholder signature not mentioned in renounce form and shares applied by renounce.
- 8) As per MCA circular no. G.S.R 853(E) dated 10.09.2018 any eligible shareholders wants to participate in rights issue offer shall ensure that all his existing securities are held in dematerialized form before such subscription otherwise it will be rejected.

**19. Ranking of equity shares**

The new Equity Shares offered shall carry the same rights as the existing Equity Shares and shall rank pari passu, in all respects, with the existing Equity Shares.

**20. Allotment letter and refund order**

The Company will email allotment advice/demat credit or refund intimation after credit of shares in demat account and credit of refund by NEFT/RTGS/NACH in to shareholder account.

If shareholder closed his account after submission of Rights issue form the shares will be credited in unclaimed suspense account of company and will be transferred to shareholder after completion of documents as required by RTA.

**21. Underwriting/ standby support/unsubscription/minimum subscription**

- A) The issue of Equity Shares is not being underwritten and/or no standby support is being sought for the said issue. The Right Issue is not subject to any level of minimum subscription. Our Promoters and Promoter Group reserve their right to apply for shares offered to them and additional Rights Equity Shares either by themselves, their relatives or a combination of entities controlled by them, including by subscribing for renunciation if any, made within the Promoter Group to another person forming part of the Promoter Group.

- B) In addition to the subscription to the Rights Equity Shares as stated above, in case issue is undersubscribed, the Board of Directors may offer and dispose the under subscribed portion to such persons on such terms and in such manner, as they may deem fit in their absolute discretion which is not disadvantageous to the Shareholders and the Company. However our Promoters and Promoters Group Companies also reserve their right to subscribe to additional Rights Equity Shares in the issue upto 100% of the Issue.

Further, if for any reason the Board of Directors is not able to dispose of shares as mentioned above and/or the Promoters and Promoter Group Companies do not subscribe to the issue upto 100% of the issue for any reason whatsoever, then the Rights Issue shall be deemed to have been subscribed to the extent of the subscription money received by the Company.

- C) For the above purpose, the issue will become under-subscribed, if the number of shares applied for falls short of the number of shares offered, after considering the number of shares applied for as per the entitlement plus additional shares. The Promoters can subscribe to such under-subscribed portion as per relevant provisions of law. Further, this acquisition will not result in change of control of the management of the Company.

## **22. Restrictions regarding allotment of renouncee**

In case of the renouncee the Company cannot allot shares to/ in the name of partnership firms, minors, HUF, trusts, societies (unless it is registered under the Societies Registration Act or the Indian Trust Act.). Joint holders shall be restricted to three persons only.

## **23. Risk Factors**

Any investment in equity shares involves a high degree risk. The applicant should carefully consider all the information in the letter of offer in evaluating the company's promoters, business financial performance etc. before making any investment decision in the Equity Shares of AAIL, an unlisted company. The applicant shall do it entirely on his own risk and responsibility and the Company Promoters shall not be liable for the same.

## **24. Performance Highlight and indicators.**

The following table sets forth summary financial information derived from our audited financial statements as of and for the financial year ended March 31, 2022

<b>Statement of Profit and Loss</b>		<b>(Amount in INR lakhs)</b>	
<b>Particulars</b>	<b>For the year ended 31.03.2022</b>	<b>For the year ended 31.03.2021</b>	
Revenue From Operations	489.55	-	
Other income	131.10	477.09	
Total Revenue	620.65	477.09	
Expenses:			
Purchases of Stock-in-Trade	488.10	-	
Employee benefits expenses	23.71	19.81	
Finance Costs	1.33	1.28	
Depreciation and amortization expense	6.91	5.42	
Other expenses	47.21	39.83	
Total expenses	567.26	66.34	
Profit/ (Loss) before exceptional and tax	53.39	410.75	
Exceptional items	-	-	
Profit/ (Loss) before tax	53.39	410.75	
Tax expense:			
- Current tax	2.24	4.05	
- Deferred Tax	6.86	101.27	
Profit/(Loss) for the year after tax	44.29	305.43	
Other Comprehensive income			
A (i) Items that will not be reclassified to profit or loss	-	-	
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	
B (i) Items that will be reclassified to profit or loss	-	-	
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	
Total Other Comprehensive Income for the year	-	-	
Total Comprehensive Income for the year	44.29	305.43	

## 25. Management of the Company

The general supervision, direction and control of our affairs and business are vested with the Board. The following table sets forth current details regarding the Board of Directors:

S. No.	Name of Director	Designation	DIN
1	Shri Naresh Kumar Bajaj	Director	00026221
2	Shri Vikram Kumar Bajaj	Director	00026236
3	Shri Alok Mathur	Director	00034815
4	Smt. Jaya Bajaj	Managing Director	03341936

## 26. Registrar to the issue

REGISTRAR AND SHARE TRANSFER AGENT	
<b>Name:</b>	Mr. Shravan Mangla
<b>Unit:</b>	Amrit Agro Industries Limited
<b>Address:</b>	M/s MAS Services Limited T-34, 2 <sup>nd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi – 110 020
<b>Tel:</b>	011-26387281/82/83
<b>Email id:</b>	<a href="mailto:investor@masserv.com">investor@masserv.com</a>

### GENERAL NOTES AND INSTRUCTIONS:

#### A. INSTRUCTIONS FOR APPLICANTS

1. Composite Application Form Part-A/B for Rights Additional Renounced shares must be signed by the shareholder(s) as per specimen(s) of signature(s) registered with the Company /RTA and for their Depository Participants. In case signature differ from specimen(s) as per RTA please send the form ISR-2 duly attested by banker which can be download from RTA website i.e [www.masserv.com](http://www.masserv.com).
2. In case of joint holding Forms must be signed by all the joint holders in the order in which their names appear in the Register of Members Alteration of existing order is synonymous with renunciation and the appropriate procedure shall be followed.
3. In the case of bodies corporate, the Forms should be signed on their behalf by a duly authorized person whose designation must be stated. A certified true copy the resolution of the Board of Directors of the body corporate concerned must be attached to the application relevant documents.
4. In the case of application under Power of Attorney or bodies corporate, the relevant power or other authorities together with one true copy must be lodged along with the forms alongwith the certified copy of the memorandum and article of association of the company.
5. In case of renounce, No shares shall be allotted in the name of the partnership firms, trust or society (unless registered under the societies Registration Act, ), minor (unless through legal guardians).
6. The registered shareholders are eligible to apply for additional shares over and above their entitlement.
7. Income tax PAN details must be provided along with application. Application without this will be considered incomplete and are liable to be rejected.
8. Thumb impression must be authenticated by magistrate or justice of peace under his official seal.
9. A person in whose favour an Eligible Shareholder is renouncing his/her/its entitlement cannot further renounce those rights.
10. The allotment of Offered Equity shares shall be made by the Company in accordance with the applicable provisions of the Companies Act, 2013 and FEMA. Accordingly, our Board may reserve the right to allot the Offered Equity Shares in favour of an Eligible Shareholder or a renouncee if such allotment will result in violation of applicable laws.
11. The Equity Shares will be allotted by the Company in dematerialised form only and no request for issuance of physical share certificate shall be entertained by the Company at any point of time.
12. In case your application form completed in all respect is not received on or before closure of business hours on Friday, January 13, 2023, your right for applying/renouncing the equity shares shall be deemed to be waived and the Board will have absolute power to dispose of such shares in its sole discretion in the best interest of the Company.
13. The form found incomplete with regard to any of the particulars required to be given therein and/or which are not in conformity with the terms of offer letter are liable to be rejected and money paid in respect thereof will be refunded within 15 days of closure of offer period without any interest.
14. Where any shareholder does not receive the original letter of offer/application forms in time, he may download the same on our website i.e [www.amritagro.com](http://www.amritagro.com).
15. Particulars of cheque/demand draft (as the case may be) stating the amount, instrument number, date of instrument, drawee/payee bank.
16. Particulars of Bank account for sending Refund Orders, like, name of the Bank and address of the Bank with Bank

- Code, full details of Account Number whether savings account or current account, etc.
17. Investors please note to mention their DP CL Id, Name and Application Form No. on the reverse of the cheque /demand draft.
  18. The signature of the Rights Equity Shareholders to appear in the same sequence and order as they appear in the records of the Company.
  19. The application with payment should be sent directly to the Company /RTA at the Registered Office. so as to reach before the date of closure of the issue

#### **B. PAYMENTINSTRUCTIONS.**

1. The Composite Application Form Part A/C together with the necessary remittance must be delivered at any of the branches of the IDBI Bank /Registrar to the Issue during business hours ON OR BEFORE THE DATE OF CLOSURE OF THE ISSUE. Payment may be made in by cheque or draft drawn on a scheduled bank situated in the town where the application form is submitted. MONEY ORDERS, POSTAL ORDERS, OUT-STATION CHEQUES/DRAFTS WILL NOT BE ACCEPTED. Cheques / Drafts should be made payable to "**Amrit Agro Industries Ltd Right Issue**" and crossed "Account Payee Only", Only one mode of-payment per application will be accepted. Please mention the Share Application Number on the reverse of Cheque/Draft.
2. Terms of Payment: full amount of Rs. 10/- Per Share shall be payable on application.
3. The Company will not be liable for any postal delay and Applications received through post after the date and time of closure of the issue, will be returned to the applicant.
4. No separate receipt will be issued for the application money. The branch receiving the Composite Application Form will stamp and return the "Acknowledgement Slip" on the Composite Application Form, thereby acknowledging receipts of the Composite Application Forms.
5. Having regard to the provisions of Section269 SS of the Income Tax Act, 1961, the payment against an application should not be effected in cash . In case payment is effected contravention of this, the applications are liable to be rejected.
6. investors my contact Company's Registrar to the Issue or the Officer of the Company for any complaint/clarification/information pertaining to the issue, who will be obliged to attend to the same.

REGISTRAR AND SHARE TRANSFER AGENT		Company officer
<b>Name:</b>	Mr. N C Pal	Mr Harish Goswami
<b>Unit:</b>	Amrit Agro Industries Limited	Amrit Agro Industries Limited
<b>Address:</b>	M/s MAS Services Limited T-34, 2 <sup>nd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi – 110 020	A-95, Sector-65 Noida-201309 (U.P)
<b>Tel:</b>	011-26387281/82/83/41320335	0120-4506900
<b>Email id:</b>	<a href="mailto:investor@masserv.com">investor@masserv.com</a>	harish@amritbanaspati.com

Documents pertaining to this Rights issue shall be available for inspection by investors between 02:00 pm to 04:00 pm on any day (except Saturday, Sunday and public holidays) until closure of issue.

7. No part of the Issue proceeds will be paid as consideration to the Promoters, Directors, Key managerial Personnel, Associate or Group Companies.
8. All updated information shall be made available by the Registrar and the Officer to the issue to the investor at large and no selective or additional information would be available only to a section of the investors in any manner whatsoever.
9. All particulars in the CAF/ other Forms/ Documents must be filled in capital Letters in English.

**SINED FOR AND ON BEHALF OF THE COMPANY BY**

THE ORDER OF THE BOARD OF DIRECTORS  
OF **Amrit Agro Industries Limited:**

Sd/-

**Jaya Bajaj**

**Managing Director**

DIN-03341936

Date: December 16,2022

Place: Ghaziabad

Enclosed: Composite Application Form